



PINNACLE

Orthopedic & Spine Specialists

Welcome to Pinnacle Orthopedics & Spine Specialists

General Information & Policies

Please keep this page for your records

Clinic Office Hours: 7:30 AM – 4:00 PM Mon-Fri

Phone Hours: 7:30 AM – 5:00 PM Mon- Thurs

7:30 AM – 4:30 PM Fri

After-hour call service is available for emergencies outside of business hours

- ❖ Co-pays, co-insurance, and deductibles are due at time of check-in for each visit in compliance with federal regulations. High deductible plans which have not yet reached the deductible amount will require payment in full at time of the appointment. Payments are accepted by cash, check, or credit card.
 - ❖ Insurances- The patient is expected to present valid insurance card and identification at each visit. The patient is responsible to update the practice of any new injuries or insurance coverage at the time of appointment scheduling. If changes need to be made at the time of the appointment and information is not available, you may be asked to reschedule. The patient is responsible to be aware of their insurance coverage, policy provisions, and authorization requirements.
 - ❖ Cancellations/No shows- Please notify us as soon as possible with any changes to appointments to avoid delays in your care. Cancellations within 24 hours of appointment time will be considered failure to attend appointment, or “no show” as it does not allow us adequate time to fill the appointment slot. A fee of \$50 may be charged for any appointment missed or not cancelled before 24 hours of scheduled visit. Three or more missed appointments may result in discharge from the practice.
 - ❖ Walk-Ins/Same day appointments- Visits are by appointment only. If you require a sooner appointment, please call our scheduling department and we will do our best to accommodate you.
 - ❖ Reminder Calls/Texts- Automated reminder calls are made 5 days prior to appointments. Texts are sent 2 days prior at which point you will be given the option to confirm or cancel the appointment. Please inform us of any phone number changes to allow us to reach you regarding your care.
 - ❖ Disability form completion requires a payment of \$15 for standard forms, and \$20 for FMLA/PFMLA. The fees are due at the time of form submission and cannot be billed to insurance. Please allow 5-7 business days for completion.
-



Pinnacle Orthopedic & Spine Specialists

Patient Medical Profile

Patient Name: _____

Birth Date: ____/____/____
Month Day Year

Patient Contact Information: Primary: (____)____-____

Secondary: (____)____-____

Address: _____

Primary Care Doctor: Name: _____

Phone: (____)____-____

Address: _____

Referring Provider: Name: _____

Phone: (____)____-____

Address: _____

Preferred Pharmacy: Name: _____

Phone: (____)____-____

Address: _____

Personal Health Insurance Plan: _____ Claim #: _____

Primary Complaint *(What is the reason for your visit today?)*

Is your injury a result of: Work Injury / Car Accident / Other Injury / No Specific Injury
(circle one)

Date the injury occurred (if applicable) ____/____/____

Have you had previous treatment for this injury/body part?

YES Where? _____

No Treatment

Have you had any imaging/testing since onset? (circle all that apply)

YES MRI / CT / EMG / X-Ray Where? _____

No Testing

Have you had any physical/occupational therapy visits for this injury?

YES Where? _____

No Therapy

Employer (Worker's Comp only): _____

Occupation: _____

Work Status Unemployed Not working due to injury

Not working prior to injury

Working Working with restrictions

Disabled

Retired



PINNACLE

Orthopedic & Spine Specialists

Medications (Please list all OTC and prescription medications) **NO CURRENT MEDICATIONS**

_____	_____	_____
_____	_____	_____
_____	_____	_____

Allergy Information **NO KNOWN ALLERGIES**

Medication	Reaction/Severity (ex. Mild Rash)	Approximate Date of Onset
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Surgical History: (Please list ALL previous surgeries) **NO PREVIOUS SURGERIES**

Surgery	Date of surgery	Performing Surgeon/Office
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Problems with Anesthesia? No Yes – Describe: _____

Birth Gender: Male Female Height: _____ Weight: _____

Marital Status: Married Single Divorced Separated Widowed

Smoking: Non-smoker No, previous smoker Yes _____ pack(s) per day for _____ years

Alcohol: None Yes _____ Drink(s) per day / week / month
(Circle one)

Patient Medical History: (Indicate with an "x" for all that apply)

NO MEDICAL CONDITIONS

- Lungs/Pulmonary Disorders:** Tuberculosis Emphysema Pulmonary Embolism
 Pneumonia Sleep Apnea Respiratory Arrest COPD
 Asthma- If yes, how many years? _____ Do you use an inhaler? Yes No
- Cardiac/Heart Disorders:** Congestive Heart Failure Irregular Heart Beat Deep Vein Thrombosis (DVT)
 Bleeding Problems Heart Attack Chest Pain/Angina Heart Murmur/Valve disorder
 High Blood Pressure Mitral Valve Prolapse Peripheral vascular disease
- Neurologic Disorders:** Parkinson's Disease Cerebral Palsy Peripheral Neuropathy
 Stroke/TIA Polio Multiple Sclerosis (MS)
- Bone & Joint Disorders:** Scleroderma Osteoarthritis Ankylosing Spondylitis
 Rheumatoid Arthritis Osteomyelitis Gout Lupus
- Gastrointestinal Disorders:** Peptic/Stomach Ulcer Liver Disease GI Bleed/Bleeding Ulcer
 Diverticulitis Hepatitis- Type _____ Acid Reflux/GERD Colitis/ IBS
- Genitourinary Disorders:** Kidney Issues Kidney Stones Bladder Issues
 Dialysis (Kidney Failure) Chronic UTIs
- Metabolic & Other Disorders:** Depression Anxiety Psoriasis
 Thyroid Problems Sickle Cell Disease Alcohol Dependency Drug Dependency
 Tooth Abscess High Cholesterol/Lipids HIV+ / AIDS Cancer _____

Other Medical Problem not listed above: _____

Family Medical History: (Indicate with an "x" for all that apply)

NO MEDICAL CONDITIONS

- Asthma Tuberculosis Sleep Apnea COPD/Emphysema
 Irregular Heartbeat Bleeding Problems Heart Attack Peripheral Neuropathy
 MS or Parkinson's Osteoarthritis Lupus Rheumatoid Arthritis
 Gout Acid Reflux/GERD Hepatitis _____ Inflammatory Bowel (IBS)
 Liver Disease Diabetes Kidney Problems Kidney Failure/ Dialysis
 Psoriasis Thyroid Problems High Blood Pressure High Cholesterol/ Lipids
 Sickle Cell Disease Skin Ulcer Anesthesia Issues Malignant Hypothermia
 Congestive Heart Failure Cancer- type(s)_____

Other Medical Problem not listed above: _____



PINNACLE

Orthopedic & Spine Specialists

HIPPA Protection/Authorization to Disclose Health Information

We will not divulge any information regarding your treatment, appointment dates/times etc. without your written consent. By completing and signing this form you authorize your healthcare provider to file medical reports with the parties you choose by checking the boxes below or naming them individually. Failure to execute this authorization may interfere with your ability to obtain any benefits such as Social Security, Disability, or Worker’s Compensation benefits.

*Please note, a copy of your narrative note(s) will not automatically be sent to contacts listed.

Patient Name

____-____-_____
Social Security Number

____/____/_____
Date of Birth

I authorize my treating healthcare provider to disclose my health information, including billing records to the following parties:

- Worker’s Compensation Board
- Worker’s Compensation Carrier & representatives thereof (Adjusters/Nurse Case Managers)
- Current/Former Employer
- No-Fault Insurance Carrier
- Current/Former Private Health Insurance Company
- Individuals listed on the lines below

In the space provided below, please print clearly any person(s) to whom we may provide information. In this space you may choose to include **family members, treating physicians, and attorney** if applicable.

Patient Signature

____/____/_____
Date of Birth



Provider Notice of Privacy Policies

This notice describes how medical information about you may be used and disclosed, and how you may access this information.

Uses and Disclosures: We use health information about you for treatment, to obtain payment or treatment, for administrative purposes, and to evaluate the quality of care that you receive. Continuity of care is part of treatment and your records may be shared with other providers to whom you are referred. We may use or disclose identifiable health information about you without your authorization in several situations, but beyond those situations, we will ask for your written authorization before using or disclosing any identifiable health information about you.

Your Rights: In most, cases, you have the right to look at or get a copy of health information about you. If you request your medical records and come to the office to pick them up, we will provide you with a CD at no cost. You also have the right to receive a list of list of certain types of disclosures of your information that we made. If you believe that information in your record is incorrect, you have the right to request corrections to the existing information.

Our Legal Duty: We are required by law to protect the privacy of your information, provide this notice about our informational practices, follow the information practices that are described in this notice, and seek your acknowledgement of receipt of this notice. Before we make a significant change in our policies, we will change our notice and post the new notice in the waiting area. You can also request a copy of our notice at any time. For more information about our privacy practices, contact the person listed below.

Complaints: If you are concerned that we have violated your privacy rights, or you disagree with a decision we made about access to your records, you may contact the person listed below. You may also send a written complaint to U.S. Department of Health and Human Services (65 Court Street, Suite 506, Buffalo NY 14202)

If you have questions or complaints, please contact:
CEO- Brent T Boeing, MBA
Address- 700 Michigan Ave, Buffalo NY 14203

Patient Signature

____/____/____
Date

Patient Printed Name



Patient Treatment Waiver

Patient Name: _____

Date: ____/____/____

Provider Name(s): Dr. A. Marc Tetro, MD, Dr. Zair Fishkin, Dr. Cameron Huckell, Dr. Graham Huckell,
Dr. Matthew Rubacha, Dr. Meghan Richli

I understand that the physician I am seeing today is a specialist, not my Primary Care Physician and it is my responsibility to verify that this provider participates with my healthcare plan. If the provider does not, I assume the resulting financial responsibility for services rendered.

Additionally, if a referral letter or authorized referral number is required and has not been provided at time of scheduling assuring it is a covered benefit, and I agree to continue with today's visit, I therefore assume responsibility for paying the bill for services rendered.

Patient Signature

Insurance Authorization

I authorize the release of any of my medical information necessary to process my insurance claims. I also authorize that this authorization will cover all medical services rendered until such authorization is revoked by me. I understand that I am financially responsible for any balance not covered by my insurance carrier. In the event of my failure to pay any sums due and my account is referred to a collection agency, I agree to be responsible for all applicable fees. A copy of my signature below is as valid as the original. I agree that a photocopy of this form may be used in lieu of the original.

Patient Signature



PINNACLE

Orthopedic & Spine Specialists

Workers' Compensation Questionnaire

To be completed for work- related accidents

Patient Name: _____

Date of Birth: ____/____/____

Insurance Carrier: _____

Claim Number: _____

Case Number (Begins with "G"): _____

Date of Accident: ____/____/____

Adjuster Name: _____

Adjuster Phone: (____) ____ - _____

Current Occupation

Not Currently Employed

Employer Name: _____

Employer Phone: (____) ____ - _____

Employer Address: _____

Start Date/Year: _____

Length of Employment: ____ Years / Months

Job Title: _____

List job tasks performed: _____

Prior Occupation(s) *(Please list any within the last 10 years)*

Employer Name: _____

Employer Phone: (____) ____ - _____

Employer Address: _____

Start Date/Year: _____

Length of Employment: ____ Year(s) / Months

Job Title: _____

List job tasks performed: _____

Employer Name: _____

Employer Phone: (____) ____ - _____

Employer Address: _____

Start Date/Year: _____

Length of Employment: ____ Year(s) / Months

Job Title: _____

List job tasks performed: _____

Recreational History *(Ex. Sports, Knitting, Computer Use, Gardening)*

When NOT at work, list any activities you enjoy: _____